

Transaction Advisory Services



Solutions throughout the Deal Lifecycle

As Certified Public Accountants and Advisors, Bernard Robinson & Company, LLP helps high-growth, dynamic companies across the Southeast navigate complex transactions. Our BRC Transaction Advisory Services practice and team create an ease in helping clients with buying, selling or restructuring. We reduce risk and create value while enhancing the overall transaction opportunity. Throughout each step of the of your "Deal Lifecycle", BRC will work with you to develop customized solutions designed to meet your specific transaction needs.

BRC has focused for years on developing and maintaining long-term relationships with our clients through superior and innovative client service. Our distinct advantages in handling transactional needs unlock potential for growth.



**Serving you with Dedicated, Resourceful Teams
Let's Get Started Today!**

Our technical, well-rounded advisory capabilities are ready to service you at a pace often referred to as "Deal Speed"!

Who We Serve (TAS)

Private Equity
Financial Sponsors
Investment Advisors

Investment Bankers
Family Offices
Strategic Corporate Clients

Solutions throughout the Deal Lifecycle (TAS)

Pre- Transaction

(NEW) Cyber Risk and Vulnerabilities Analysis
Sell-Side Due Diligence
Sell-Side Advisory
Enterprise Readiness
Transaction Tax Structuring
Buy-Side Due Diligence

Post-Transaction

Purchase Price Allocation & Opening Balance Sheet
IT System Integration
Working Capital & Purchase Price Adjustments
Tax Planning & Compliance/Financial Statement Audits

Due Diligence

Quality of Earnings /Quality of Assets
Income Statement Trends & Key Metric Analysis
Net Working Capital Analysis

Serving the Southeast with Assurance, Tax and Advisory Services

At BRC, we integrate our advisory platform and special projects with our tax and assurance services for a seamless delivery in all service areas. For more information on BRC and our Transaction Advisory Services (TAS).

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brccpa.com



Bernard Robinson & Company