



Bernard Robinson & Company

Real Estate and Developer Services

Real Estate Services Overview

As Certified Public Accountants and Advisors, BRC is pleased to outline our menu of firm services focused on the real estate industry and developers.

The real estate industry is exciting and rewarding, but is full of risks and challenges. In recent years, the economy has further compounded the importance of making decisions around capital outlays and risks. In an uncertain environment, considerations of factors such as return on investment and cash flow are more important than ever when deciding whether or not to invest precious capital in any given project. We see potential sources of capital through debt, equity and government sources becoming strained.

BRC offers a broad range of industry assurance, tax and advisory services to provide quality information for you, your stakeholders, your investors, and others to make smart business decisions. Our Real Estate Team understands your industry, so we think beyond compliance while constantly striving to serve you.

BRC's Real Estate Assurance Services

- Financial statement audits and reviews
- Common area audits for owners and operators
- Project operating statement analysis for owners and operators
- Fair value financial presentations

BRC's Real Estate Tax Services

Our experienced tax professionals are familiar with all facets of the federal, state and local tax laws and regulations that affect the real estate industry.

- Partnership, LLC, and "S" corporation planning and structuring
- Debt restructuring
- Capital gains planning techniques
- Cost segregation analysis and depreciation planning
- Like-kind exchange planning (1031)
- Tax credits: certified historical, low-income housing, energy and others
- Passive activity rules planning
- Estate and gift tax planning
- Property tax mitigation and appeals

BRC's Real Estate Advisory Services

We provide numerous advisory services to the industry. We build an integrated platform of tax, assurance, and advisory services for all of our Real Estate and Developer clients. Call us to discuss all advisory situations.

Let's get started today!

For more information please contact: Andy Harding - Director of Practice Development (aharding@brccpa.com) at (336).232.4421.

brccpa.com

Balanced. Responsive. Connected.